

## **Current report no. 59/2020**

**Subject:** Approval and listing of shares on the GPW regulated market

**Legal basis:** Art. 17 section 1 of the Market Abuse Regulation (MAR) – confidential information

In relation to Current Report no. 57/2020 of 17 November 2020 the Management Board of CD PROJEKT S.A., headquartered in Warsaw, Jagiellońska 74 (hereafter referred to as “the Company”) hereby announces that according to a notice received on 2 December 2020 the Management Board of the Warsaw Stock Exchange (hereafter referred to as “GPW S.A.”) on 2 December 2020 had undertaken resolution no. 930/2020, admitting 4.534.624 Series M ordinary bearer shares to its main market. These shares, with a nominal value of 1 PLN per share, were issued as a conditional increase in the Company share capital pursuant to resolution no. 21 of the Ordinary General Meeting of Shareholders of 24 May 2016 concerning issue of Series B subscription warrants with exclusion of pre-emption rights for existing shareholders, entitling holders to claim Series M shares, and conditional increase in the Company share capital via issue of Series M shares with exclusion of pre-emption rights for existing shareholders in order to facilitate implementation of the Incentive Program, and the corresponding changes in the Company Articles.

The Management Board of GPW S.A. decided that the above mentioned shares would be admitted to trading on its main market on 4 December 2020 provided that on 4 December they will have been registered by the Central Securities Repository of Poland under the code “PLOPTTC00011”.

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