

Current report No. 15/2019

Subject: Receipt of information under Art. 69 section 1 of the Public Offerings Act

Legal basis: Art. 70 section 1 of the Public Offerings Act – purchase or sale of a significant block of shares

The Management Board of CD PROJEKT S.A. with a registered office in Warsaw, Jagiellońska 74 (hereinafter referred to as “the Company”) hereby announces that on 25 June 2019 a notice was filed by Nationale-Nederlanden Powszechno Towarzystwo Emerytalne S.A. with a registered office in Warsaw (hereinafter referred to as “PTE”) to the effect that, as a result of a sale of Company stock on the Warsaw Stock Exchange, the quantity of votes controlled by Nationale-Nederlanden Otwarty Fundusz Emerytalny (hereinafter referred to as “OFE”) at the General Meeting of the Company dropped below 5%.

In addition, acting in compliance with Art. 87 section 1 item 5 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading and Public Companies (JL 2009, No. 185, item 1439 as amended), PTE notified the Company that, as a result of the aforementioned transaction, the quantity of votes jointly controlled by the investment funds managed by PTE, i.e. OFE and Nationale-Nederlanden Dobrowolny Fundusz Emerytalny (hereinafter referred to as “DFE”) at the General Meeting of the Company also dropped below 5%.

Prior to the aforementioned sale transaction OFE held 4 859 096 (four million eight hundred and fifty-nine thousand ninety-six) shares of Company stock, which represented 5.06% of the Company share capital and afforded 4 859 096 (four million eight hundred and fifty-nine thousand ninety-six) votes at the General Meeting, i.e. 5.06% of the total number of votes.

The investment funds controlled by PTE, i.e. OFE and DFE, jointly held 4 865 496 (four million eight hundred and sixty-five thousand four hundred and ninety-six) shares of Company stock, which represented 5.06% of the Company share capital and afforded 4 865 496 (four million eight hundred and sixty-five thousand four hundred and ninety-six) votes at the General Meeting, i.e. 5.06% of the total number of votes.

In line with the notice received by the Company, immediately following the sale transaction on 18 June 2019 OFE held 4 662 741 (four million six hundred and sixty-two thousand seven hundred and forty-one) shares of Company stock, which represented 4.85% of the Company share capital and afforded 4 662 741 (four million six hundred and sixty-two thousand seven hundred and forty-one) votes at the General Meeting, i.e. 4.85% of the total number of votes. Correspondingly, the investment funds controlled by PTE, i.e. OFE and DFE, jointly held 4 669 141 (four million six hundred and sixty-nine thousand one hundred and forty-one) shares of Company stock, which represented 4.86% of the Company share capital and afforded 4 669 141 (four million six hundred and sixty-nine thousand one hundred and forty-one) votes at the General Meeting, i.e. 4.86% of the total number of votes.

Disclaimer:

This English language translation has been prepared solely for the convenience of English speaking readers. Despite all the efforts devoted to this translation, certain discrepancies, omissions or approximations may exist. In case of any differences between the Polish and the English versions, the Polish version shall prevail. CD PROJEKT, its representatives and employees decline all responsibility in this regard.