

Current report No. 37/2016

Subject: Exercise of rights afforded by Series A subscription warrants and acquisition of Series L shares

Legal basis: Art. 17 section 1 of MAR – confidential information

In relation to Current Report no. 2/2016 of 29 January 2016 and to Current Report no. 24/2016 of 30 June 2016 the Management Board of CD PROJEKT S.A., headquartered in Warsaw, Jagiellońska 74 (hereafter referred to as “the Company”) hereby announces that on 9 November 2016 the entitled parties filed notices claiming exercise of rights afforded by Series A subscription warrants and acquisition of Series L shares. The total number of shares claimed was 300,000. As a result, all Subscription Warrants assigned to entitled parties in light of attainment of the market and result goals of the Company’s incentive program for the years 2012-2015 have now been exercised.

The rights afforded by series L shares will appertain to entitled parties on the day said shares are deposited into the indicated securities accounts.

Disclaimer:

This English language translation has been prepared solely for the convenience of English speaking readers. Despite all the efforts devoted to this translation, certain discrepancies, omissions or approximations may exist. In case of any differences between the Polish and the English versions, the Polish version shall prevail. CD PROJEKT, its representatives and employees decline all responsibility in this regard.