

## **Current report no. 42/2016**

**Subject:** Conditional registration of Series L shares in the Central Securities Depository of Poland

**Legal basis:** Art. 17 section 1 of the Market Abuse Regulation (MAR) – confidential information

In relation to Current. Report no. 37/2016 of 9 November 2016 the Management Board of CD PROJEKT S.A., headquartered in Warsaw, Jagiellońska 74 (hereafter referred to as “the Company”) hereby announces that, according to a notice received on 28 November 2016, on 28 November 2016 the Management of the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A., hereafter referred to as “KPDW”) had adopted resolution 782/16 which approves registration of 300,000 Series L ordinary bearer shares, with nominal value of 1 PLN per share, under the assigned code ISIN PLOPTTC00011 under the condition that the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A., hereafter referred to as “GPW”) admits Series L shares to its regulated market. 300,000 Series L shares will be registered in KPDW within three days of the KPDW having received a document to the effect that these shares have been admitted to the GPW regulated market, but not earlier than on the admission date specified in the aforementioned document.

The Company has already filed a motion to admit Series L shares to the GPW regulated market.

### **Disclaimer:**

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