

Current report no. 23/2016

Subject: Court registration of changes in the Company's share capital, conditional increase in the Company's share capital and changes in the Company's Articles of Association

Legal basis: Art. 56 section 1 item 2 – current and periodic reporting

The Management Board of CD PROJEKT S.A., headquartered in Warsaw (03-301), Jagiellońska 74 (hereafter referred to as “the Company”) hereby announces that on 29 June 2016 it received notice stating that the District Court for the City of Warsaw, 13th Commercial Department of the National Court Registry had, on 24 June 2016, registered the following:

- changes in the Company's share capital resulting from issue of shares by way of a conditional increase in the Company's share capital, as previously disclosed in Current Report no. 17/2016 of 20 May 2016;
- changes in the Company's Articles of Association stating that the Company's share capital would be conditionally increased from 1,900,000 (one million nine hundred thousand) to not more than 7,900,000 (seven million nine hundred thousand) PLN in accordance with Resolution no. 21 of the Ordinary General Meeting of the Company held on 24 May 2016, as previously disclosed in Current Report no. 18/2016 of 24 May 2016.

Following the abovementioned increase, the Company's share capital amounts to 95,160,000 PLN and is divided into 95,160,000 shares with a nominal value of 1 PLN per share.

The aggregate number of votes afforded by all Company shares is 95,160,000.

Disclaimer:

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