

Current report No. 6/2014

Subject: Conclusion of framework agreement concerning forward and derivative transactions

Legal basis: Art. 56 section 1 item 2 – current and periodic information

The Management Board of CD PROJEKT S.A., headquartered in Warsaw (03-301), Jagiellońska 74 (hereafter referred to as “the Company”) hereby announces that on 28 April 2014 a framework agreement was concluded with Raiffeisen Bank Polska S.A., headquartered in Warsaw (00-549), Piękna 20 (hereafter referred to as “the Bank”) concerning forward and derivative transactions, including an ancillary agreement which sets the ground rules for foreign currency transactions between the Company and the Bank.

Both agreements were concluded for an indefinite period of time. The aggregate value of transactions carried out under the agreements may not exceed 10,000,000 (ten million) PLN.

As collateral for liabilities which may arise in conjunction with the framework agreement and the ancillary agreement, the Company issued a declaration of submission to enforcement in an amount not exceeding 15,000,000 (fifteen million) PLN. The Bank is entitled to file for a writ of enforcement with respect to potential claims not later than on 8 August 2019.

Together with the existing financial cash pool agreement between CD PROJEKT and the Bank, which provides for a guarantee on cross liabilities in the amount of 15,000,000 (fifteen million) PLN, the aggregate value of collaterals declared by the Company in conjunction with its agreements with the Bank over the last 12 months is 30,000,000 (thirty million) PLN.

This agreement is regarded as significant since the total value of collaterals declared by the Company in conjunction with its agreements with the Bank over a 12-month period exceeds 10% of the Company’s equity.

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