

***Current report No. 10/2014***

***Subject: Conclusion of amendments to credit agreements***

***Legal basis: Art. 56 section 1 item 5 – updates***

Referring to Current Reports No. 56/2011, 9/2012 and 15/2013 the Management Board of CD PROJEKT S.A. (hereafter referred to as “the Issuer”) hereby announces that on 16 May 2014 the Issuer concluded a set of amendments to the following credit agreements previously signed with mBank S.A., headquartered in Warsaw:

- agreement of 24 August 2011 concerning an overdraft facility in an amount not exceeding 10,000,000 (ten million) PLN, granted to the Issuer and to cdp.pl sp. z o.o.;
- agreement of 18 April 2012 concerning a revolving credit facility in an amount not exceeding 19,000,000 (nineteen million) PLN, granted to the Issuer;
- agreement of 23 April 2013 concerning open-end credit in an amount not exceeding 11,000,000 (eleven million) PLN, granted to the Issuer.

In line with the amendments the collateral pledged in relation to the above mentioned credit agreements was altered by excluding the contractual mortgage on immovable property owned by the Issuer in Nowy Sącz at Nawojowska 118 as well as the corresponding contractual assignment of receivables from insurance agreements covering this property.

The remaining provisions of the above mentioned credit agreements were left unchanged.

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