

Current report No. 26/2013

Subject: Amendment to revolving credit agreement

Legal basis: Art. 56 section 1 item 2 – current and periodic reporting

The Management Board of CD PROJEKT S.A. (hereafter referred to as “the Issuer”) hereby announces that on 19 December 2013 the Issuer and its subsidiary cdp.pl sp. z o.o. concluded an amendment to the revolving credit agreement (hereafter referred to as “the Agreement”) previously signed with BRE Bank Spółka Akcyjna, headquartered in Warsaw and currently operating under the name mBank S.A. The Agreement had initially been disclosed in Current Report No. 9/2012 of 18 April 2012. The amendment provides for a yearlong extension (until 29 May 2015) of the availability of financial resources under the Agreement and stipulates that repayment of all outstanding credit should occur no later than on 31 December 2015. The validity of all forms of collateral associated with the Agreement has been duly extended.

Additionally, the costs associated with further provisioning of this revolving credit facility, including the bank’s markup and commission fees, have been significantly reduced.

The remainder of the Agreement is left unchanged.

Disclaimer:

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