

Current Report No. 21/2013

Subject: Amendment to credit agreement

Legal basis: Art. 56 section 1 item 2 – Offerings Act – current and periodic reporting

Referring to Current Report No. 19/2013 of 29 August 2013 the Management Board of CD PROJEKT S.A. (hereafter referred to as “the Issuer”) hereby announces that on 3 October 2013 the Issuer and its subsidiary CDP.pl Sp. z o.o. concluded an amendment to the overdraft facility credit agreement previously signed with BRE Bank Spółka Akcyjna, headquartered in Warsaw.

According to the amendment both parties have agreed to strike the provision for collateral in the form of a registered pledge of CDP.pl Sp. z o.o. inventories in an amount not exceeding 15,000,000 PLN (fifteen million PLN) and to replace it with a contractual assignment of CDP.pl Sp. z o.o. trade receivables from selected business partners to BRE Bank S.A.

The remainder of the credit agreement is left unchanged.

The agreement is deemed significant as the aggregate value of its associated cash flows exceeds 10% of the Issuer’s equity.

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