

*Report preparation date: 29 August 2013*

*Legal basis: Art. 56 section 1 item 2 of the Offerings Act – current and periodic reporting*

*Subject: Amendment to credit agreement*

*Contents:*

Referring to Current Report No. 56/2011 of 24 August 2011 and to Current Report No. 24/2012 of 23 August 2012 the Management Board of CD PROJEKT S.A. (hereafter referred to as “the Issuer”) hereby announces that on 28 August 2013 the Issuer and its subsidiary CDP.pl Sp. z o.o. concluded an amendment to the overdraft facility credit agreement (hereafter referred to as “the Agreement”) previously signed with BRE Bank Spółka Akcyjna, headquartered in Warsaw.

According to the amendment both parties have agreed to a yearlong prolongation of the overdraft facility in an amount not exceeding 10,000,000 PLN (ten million PLN) on accounts belonging to the Issuer and to CDP.pl Sp. z o.o. at BRE Bank S.A., which is equivalent to the amount of credit granted to both companies by the Bank. The amendment specifies that repayment of any outstanding overdraft should occur no later than on 29 August 2014. In conjunction with this prolongation existing collateral in the form of a contractual assignment of CDP.pl Sp. z o.o. trade receivables from selected business partners to BRE Bank S.A. has been replaced with a registered pledge of CDP.pl Sp. z o.o. inventories in an amount not exceeding 15,000,000 PLN (fifteen million PLN). The validity of other forms of collateral associated with this credit agreement has been duly extended.

The remainder of the credit agreement is left unchanged.

The agreement is deemed significant as the aggregate value of its associated cash flows exceeds 10% of the Issuer’s equity.

*Disclaimer*

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