

Current report No. 24/2015

Subject: Dissolution of overdraft agreement previously concluded with mBank S.A.

Legal basis: Art. 56 item 1 of the Offerings Act – current and periodic information

In relation to Current Report no. 56/2011 of 24 August 2011 the Management Board of CD PROJEKT S.A. (further referred to as “the Issuer”) hereby announces that on 21 October 2015 it concluded an amendment to the overdraft agreement existing between the Issuer, cdp.pl sp. z o.o. and mBank S.A. The amendment stipulates that the overdraft facility linked to the Issuer’s and cdp.pl sp. z o.o.’s bank accounts will be terminated on the signing date of the amendment, and that any outstanding credit must be fully repaid by 22 October 2015.

As of the signing date of the amendment neither the Issuer nor cdp.pl sp. z o.o. have any outstanding credit under the above-mentioned agreement. Consequently, the agreement itself will be dissolved on 22 October 2015.

Disclaimer:

This English language translation has been prepared solely for the convenience of English speaking readers. Despite all the efforts devoted to this translation, certain discrepancies, omissions or approximations may exist. In case of any differences between the Polish and the English versions, the Polish version shall prevail. CD PROJEKT, its representatives and employees decline all responsibility in this regard.